



URBAN RENEWAL – SUSTAINABLE ARCHITECTURE AND URBAN PLANNING STUDY TOUR AND DESIGN STUDIO



Erasmus+

**URBAN RENEWAL - SUSTAINABLE
ARCHITECTURE AND URBAN
PLANNING STUDY TOUR AND
DESIGN STUDIO**

**HERITAGE MANAGEMENT PLAN
/MODEL STRUCTURE FOR WH SITE –
PART I/**

BOGUSŁAW SZMYGIN

LUBLIN UNIVERSITY OF TECHNOLOGY

STRUCTURE OF A THE WH SITE MODEL PLAN

I PART- CHARACTERISTICS OF WH SITE

1. General Characteristics of WH Site
2. Characteristics of the value of the WH Site (OUV +AI)
3. Characteristics of the condition of WH Site and the conservation tasks.

II PART- CHARACTERISTICS OF THE WH SITE PROTECTION AND MANAGEMENT SYSTEM

4. Characteristics of the WH Site protection and management system
5. Threats and monitoring of the WH Site

III PART- CHARACTERISTICS OF THE WH SITE EXPLOITATION

6. Characteristics of the WH Site interest-holders
7. Presentation, sharing, tourism.
8. Exploitation (and development) of the WH Site

Introduction:

/general information – a sort of preamble, foreword - could be omitted/

Premises of MP

/presented as keywords - basic information characterizing MP, among others characteristics of the 3 separate parts of MP/

I PART

CHARACTERISTICS OF WH SITE

I PART

CHARACTERISTICS OF WH SITE

- 1. General Characteristics of WH Site**
- 2. Characteristics of the value of the WH Site (OUV +AI)**
- 3. Characteristics of the condition of WH Site and the conservation tasks.**

1. General Characteristics of WH Site

**/General characteristics
of the object and its functioning/**

1.1

Historical characteristics of the WH Site

Basic historical information presenting the Site; key events and dates in the history of the Site/ 1-2 pages

1.2

Formal characteristics of the WH Site

Basic information characterizing the Site as a material, currently existing object/complex in its most important aspects:

Localization (in the spatial context).

Material characteristics of the Site (elements which the Site consists of).

Definition of the borders and buffer zones of the Site (according to the documentation – maps).

Functional characteristics of the Site.

Description of the ownership of the Site.

1.3

Characteristics of the function and context of the WH Site.

Characteristics of the most important factors from the environment of the WH Site, which have an impact on its management and protection.

Economic characteristics (of the Site and its environment) (among others: tourism).

Cultural characteristics.

Social characteristics (among others demographic).

Functional characteristics (of the environment).

Characteristics of the management system (which is the functional frame for the WH Site) .

1.4

The information concerning the documentation of the WH Site.

Presentation of the documentation concerning WH Site, especially formal documentation required by the WH system.

Conclusions and recommendations

/point 1/

Conclusions and recommendations concerning possible action connected with the variables of the Site – e.g. ownership, borders, buffer zones, Site documentation (required by the WH Committee).

Conclusions and recommendations on the completion of the formal documentation of the WH Site (without reference to the contents of these documents).

2. Characteristics of the value of the WH Site (OUV +AI)

**/Characteristics of the Site in terms
of the World Heritage System/**

2.1

Characteristics of the Site as the subject of inscription:

Defining the type of Site (one of three categories and typological groups)

Characteristics of the historic context of the Site (important for defining the OUV – above all characteristics of the reference groups);

In serial inscriptions, characteristics of the set and defining the value of the particular Site in relation to the set.

2.2

Defining the value of the site (OUV)
Characteristics of the criteria of the
WHL inscription of the Site
Defining the OUV (recognized contents)
Defining and characteristics of the
attributes of the OUV (with
respect to the particular criteria
adopted for defining the OUV)

2.3

Defining the Authenticity and Integrity of the WH Site (the quality of the WH Site)

Statement of authenticity – certificate could be separate for particular elements

Characteristics of the attributes (and other elements), whose authenticity is being recognized (authenticity as a feature of the attributes); it is recommended to distinguish attributes for separate criteria (the certificate of authenticity should be separate for the attributes of particular criteria)

- ❑ Statement of integrity– certificate could be separate for particular elements**
- ❑ Characteristics of the attributes (and other elements), whose integrity is being recognized (integrity as a feature of the attributes); it is recommended to distinguish attributes for separate criteria (the certificate of integrity should be separate for the attributes of particular criteria)**

Conclusions and recommendations

/point 2/

Conclusions and recommendations concerning possible amendments and changes in the contents of formal documents of the Site required by the WHL System (i.e. changes in the contents of particular certificates concerning the attributes – their authenticity and integrity).

Conclusions and recommendations on the necessity to carry out further examinations of the Site (e.g. comparative, archeological, architectural research).

3. Characteristics of the condition of WH Site and the conservation tasks

/Characteristics of the technical condition of the Site (as a material object and the description of the other elements important for the evaluation of the condition of the Site and the resulting conservation tasks/

3.1

Characteristics of the technical condition as a material entity -description of the crucial problems with respect to the factors influencing the condition of the Site (e.g. exploitation, renovations, conservation, function).

3.2

Characteristics of the technical condition of the OUV attributes, with respect to the influence authenticity and integrity.

Conclusions and recommendations

/point 3/

Conclusions and recommendations describing the conservation tasks resulting from the evaluation of the technical condition of the Site (as a material entity), with particular respect for attributes. The conservation tasks concern the maintenance of the monumental form and substance.

Conclusions and recommendations on the necessity of further research to clarify the technical condition of the Site (e.g. constructional evaluation, humidity, geotechnical and resistance tests).



**Project "SURE - Sustainable Urban Rehabilitation in Europe"
implemented in frames of Erasmus+ Programme
Key Action 2: Strategic Partnership Projects
Agreement n° 2016-1-PL01-KA203-026232**

This publication has been funded within support from the European Commission.

Free copy.

This publication reflects the views only of the author, and the Commission cannot be held responsible for any use which may be made of the information contained therein.

**Co-funded by the
Erasmus+ Programme
of the European Union**





Project "SURE - Sustainable Urban Rehabilitation in Europe" implemented in frames of Erasmus+ Programme Key Action 2: Strategic Partnership Projects Agreement n° 2016-1-PL01-KA203-026232



This work is licensed under a [Creative Commons Attribution-NonCommercial-ShareAlike 4.0 International License](https://creativecommons.org/licenses/by-nc-sa/4.0/).